



Our Ref: CO2 ASX Announce Appendix 3B Options Lapse 09-03-10 (277)

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SYDNEY NSW 2000

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Dear Sir

**RE: Appendix 3B  
Options Lapse**

We wish to advise that 2,000,000 Unlisted Options issued by the Company on 8 March 2006 have lapsed unexercised.

This change will be reflected in the next Appendix 3B when shares are allotted.

Should there be any queries with respect to this issue, please telephone Harley Whitcombe on 9321 4111.

Yours faithfully  
**CO2 Group Limited**

A handwritten signature in black ink, appearing to read 'Harley Whitcombe'.

**Harley Whitcombe**  
**Company Secretary**

**CO2 Group Limited**

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